

## Results of Lesana Lesotho Ltd corporate bond auction No:1b

<b>Auction Name</b>	<b>LSO CB 12.75 20280228</b>
<b>Auction type</b>	<b>Coupon</b>
<b>Initial Public Offering of Security (days)</b>	<b>85,000,000.00</b>
<b>ISIN</b>	<b>1,095</b>
<b>Total Bid Offering</b>	<b>LS2802202580</b>
<b>Pricing</b>	<b>70,000,000.00</b>
<b>Total Cash Raised</b>	<b>Uniform</b>
<b>Discount Rate(%)</b>	<b>70,000,000.00</b>
<b>Bids Received as % of Amount Offered</b>	<b>12.75</b>
<b>Number of Bids</b>	<b>82.353</b>
<b>Number of Valid Bids</b>	<b>2</b>
<b>Total Valid Competitive Bids</b>	<b>2</b>
<b>Number of Competitive Bids Allocated</b>	<b>70,000,000.00</b>
<b>Total Competitive Allocated</b>	<b>2</b>
<b>Cutoff Yield</b>	<b>70,000,000.00</b>
<b>Cutoff Price</b>	<b>12.75</b>
<b>Range of Yields of Valid Competitive Bids</b>	<b>100</b>
<b>Auction Date</b>	<b>[12.7500% - 12.7500%]</b>
<b>Maturity Date</b>	<b>2025.02.28</b>
	<b>2028.02.28</b>